

when in doubt Seek Professional Assessment
Cognitive/Mental Health
☐ Has your parent been diagnosed with a mental or cognitive illness?
☐ Are there symptoms of Alzheimer's or other dementia or memory loss?
☐ Does your loved one experience confusion or disorientation? Wander?
☐ Does your parent still enjoy activities? Friends?
☐ Describe your parent's level of alertness.
 ☐ Does your loved one experience mood swings?
 ☐ Have there been changes in sleeping patterns?
Physical Health
☐ Does your parent have any chronic diseases?
☐ What symptoms does your parent experience? Any new symptoms?
Has your loved one recently been hospitalized? Reason? When? Length of stay? Prognosis?
☐ How is your loved one's mobility? Do they use a walker? A wheelchair?
☐ Is their current place of residence accessible?
■ When was the last dental appointment? Is there mouth pain? Can they chew their food?
☐ Does your parent have vision problems?
☐ Does your parent have hearing loss?

If you're having trouble figuring out what the next step should be, a geriatric care manager (usually a social worker or nurse) can help.



Activities of Daily Living
Does your loved one use or need to start using any adaptive devices?
☐ What special dietary needs does your parent have?
☐ Can your parent bathe or shower independently?
☐ Do they need bathroom/toilet assistance?
☐ Does your loved one need help getting dressed?
 ☐ Does your parent need transferring to and from bed?
☐ Do they need home or yard maintenance help?
☐ Do they do their own shopping?
☐ Is your parent still able to drive?
Medications
Do you have a list of all medications they are taking, including over-the-counter and herbal or homeopathic remedies?
Is your loved one able to manage taking the right medications at the right times?
Keeping up Appearances
☐ Does your loved one need help with clothing care or choices?
☐ Is your parent able to maintain personal hygiene?

A geriatric care manager can perform a professional



## **Money Matters** ■ What legal documents have been drawn? (will, durable power of attorney, living will, etc.) ■ Does your parent have insurance coverage? Is there a comprehensive financial plan in place? ■ Does your parent have any assets? Own their home? Is your loved one still able to manage expenses? **Current Home Safety and Comfort** ☐ Is the neighborhood safe? Does your parent know and like the neighbors? ■ Is the home and yard maintained for safety? ■ Does your parent have the ability to avoid fraud and scams? ■ Has the house been modified or remodeled to meet your parent's changing needs? Are there smoke alarms? (With strobe lights for the hearing impaired?) Support System ■ What is the contact information for the family members? Do they live close by? ☐ Are any family members available and willing to help with caregiving? ■ Who are your parent's friends? Do they visit often? ■ Does your parent belong to a religious or social group? Personal Interests ☐ What does your parent enjoy? Include any social, physical, artistic, or relaxation activities. Does your parent have a religious preference? ■ What were any past careers/volunteer work?

A geriatric care manager can then make a recommendation to help clarify what kind of care your parent might need now and how to plan for the future.